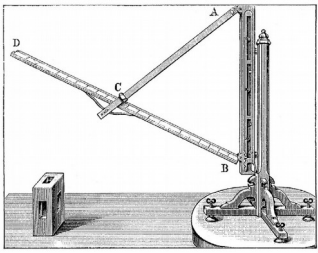


Triquetrum

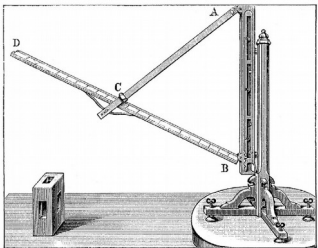
integrating workflows in scientific software

Erwin De Ley, iSencia & Christopher Brooks, UC Berkeley

Agenda



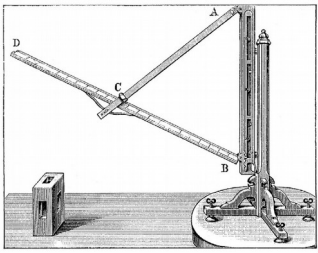
- Intro - Scientific software context
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What is Triquetrum?

- Triquetrum is an **Eclipse project** that uses the **Ptolemy II** actor-oriented execution engine to provide **run time semantics** for use in **workflows**.
- The project started in 2015 as a project in the Eclipse **Science Working Group**.
- Triquetrum is named for the three sided astronomical instrument that Mr. Ptolemy is holding.
- Pronounced tri-QUET-rum
not ~~tri-QUEET-rum~~

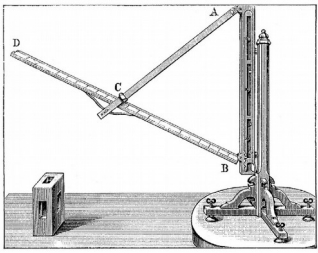




Workflows?

Sequence of activities to achieve a certain result

- Pre-defined or ad-hoc?
- Explicitly defined models or implicit in application logic or UI?
- Repeatable?
- Interactive or (semi-)automated?



Benefits of workflow systems

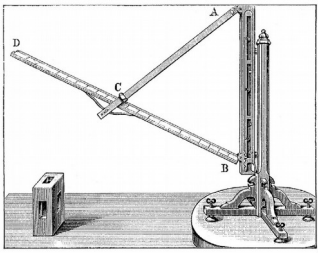
Graphical executable models

- Eases collaboration between stakeholders with different skills
- Self-documenting

Encapsulate technical features

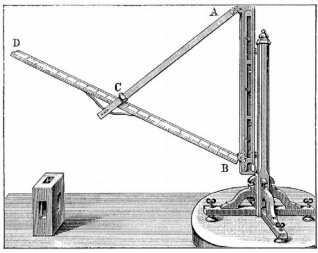
- Automated provenance / tracing
- Consistent error handling
- Concurrent processing, high performance computing
- Integration libraries & much more : security, versioning, scheduling,...

Promotes separation of concerns for software development, model design, process execution, support



Sample applications

- Process control for scientific experiments
 - Data acquisition
 - Equipment control
 - Integrated error recognition and recovery
 - Monitoring & alarming
- (Semi-)automated data reduction and analysis
- Soft real-time feedback between control & analysis in integrated workflows!
- Interactive assistance / support automation
- ...



Context for scientific software

Software systems are crucial
in many scientific disciplines

Experiments should be
repeatable and reproducible

Software tools & models are
part of an experiment's "protocol"

Increasing complexity of
experimental devices

Increasing detector speeds
and data volumes

Demands for increasing utilization and
efficiency of high-cost equipment

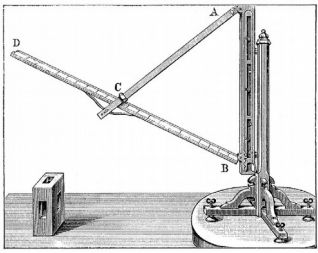
Less time for repetitive & ever-more-complex set-up cycles

Ever-growing rates and volumes of scientific data-sets,
combined with requirements for fast and robust processing

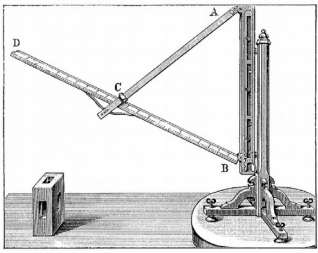
No longer only a situation at BIG science/institutes

The integration of a workflow system
in a modular scientific software platform,
combining data- and process-management,
can bring many benefits

Agenda

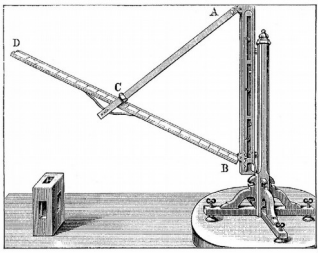


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Triquetrum Goals

- Deliver an **open platform** for managing & executing **workflows**
- Designed for **integration**
- Provide **extension** APIs & services, focus on scientific software
- Support a wide range of use cases:
 - Automated processes based on predefined models
 - Replaying ad-hoc research workflows based on a recording of user interactions
 - Allow users to define and execute small and large models



Triquetrum is building on...

Integration of Ptolemy II in an Eclipse and OSGi technology stack.

Ptolemy II (Berkeley, BSD License):

“Ptolemy II is an open-source software framework supporting experimentation with actor-oriented design.”

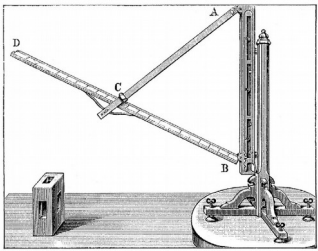
Workflow- and Task-oriented features from Passerelle.

Passerelle is an eclipselabs project, using Ptolemy II as its process engine. It has been applied since 2004 as a workflow solution:

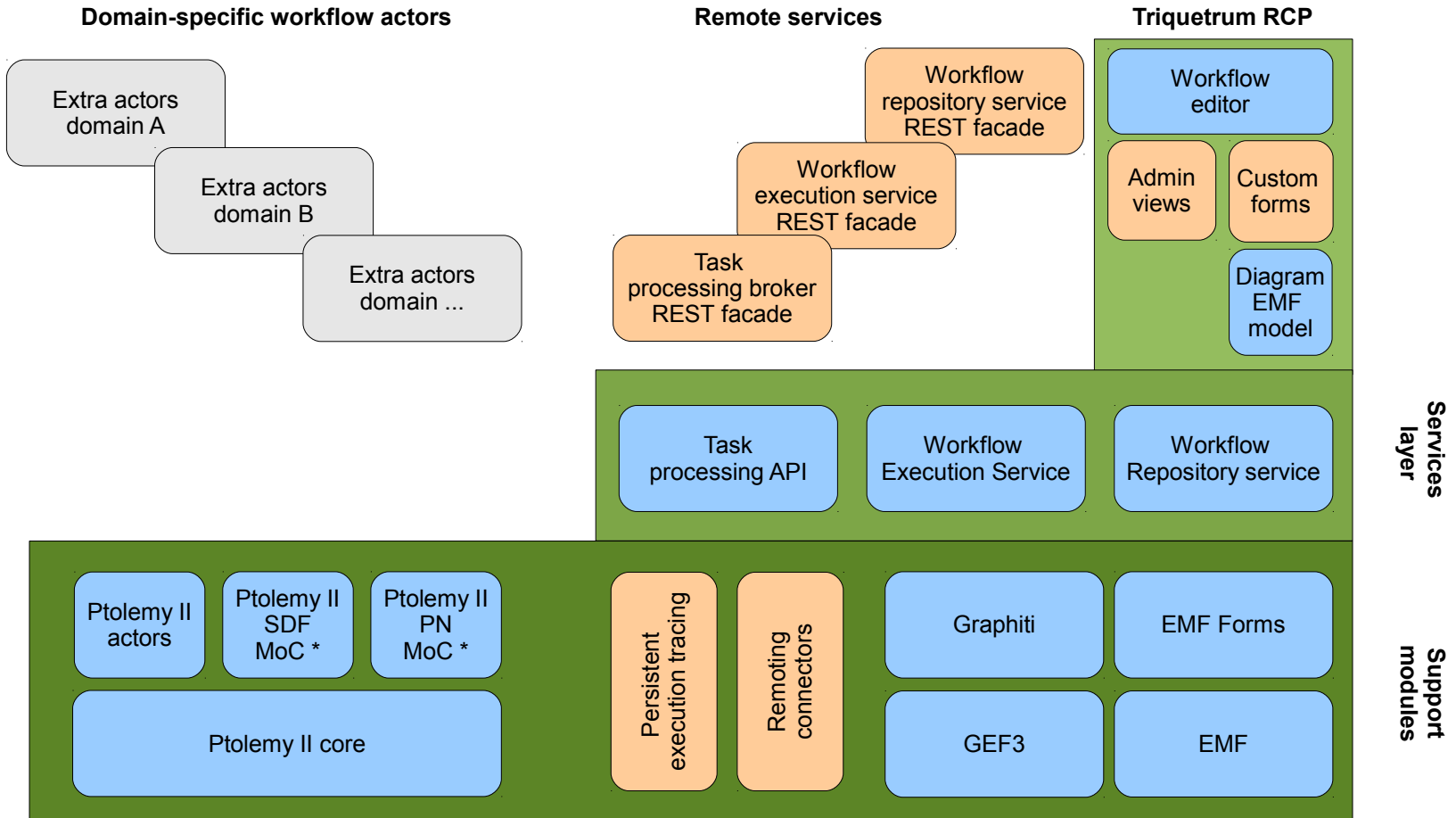
- At synchrotrons for automated control & data acquisition and data analysis.
- As automated diagnostic engine for repair and customer support in telecoms.

Set of frameworks and technologies of the Eclipse Foundation.

Equinox, Graphiti, EMF, RCP, ...

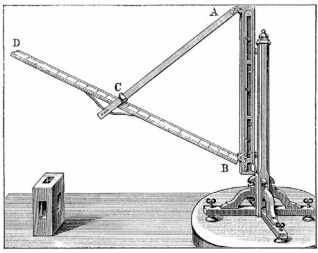


System overview



* MoC : Model of Computation

Agenda



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Workflow editor

Resource - platform/resource/test/workflows/ICEdemo1.tdml#/0 - Eclipse Platform

File Edit View Navigate Search Project Run Window Help

100%

Quick Access Resource

Pro... test workflows ICEdemo1 lissajous.t vertexTest ICEdemo1.tdr

type filter text

- Utilities
 - Annotation
 - Parameter
 - StringParameter
 - Vertex
- Directors
- Sources
 - Constant
 - Ramp
- IO
 - CSVReader
- Sinks
- Submodels
- Test
- Flow control
- Transformation
 - AddSubtract
 - MovingAverage
 - TrigFunction
- Examples

filePath : C:\data\triquetru... enableBackwardTypeInfer...
smoothingFactor : 10 _defaultInferredWidthTo1 ...

CSV SDF director

$$\frac{1}{N} \sum_{i=0}^{N-1} X_{n-i}$$

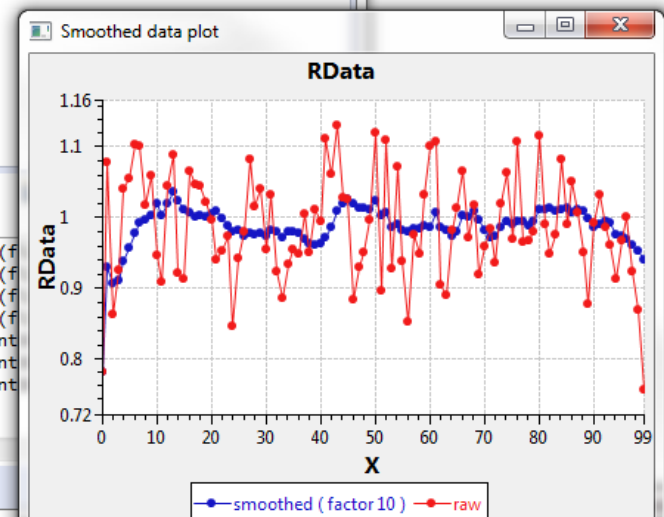
Smoothed ...

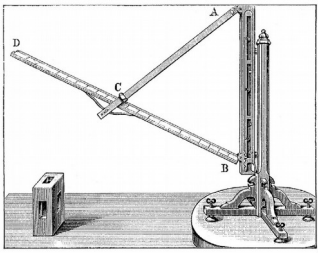
Tasks Console History Problems

Triq Console

2016-05-24	21:40:55,406	TRACE	[main]	svg.SvgModelElementShape (f
2016-05-24	21:40:55,408	TRACE	[main]	svg.SvgModelElementShape (f
2016-05-24	21:40:55,409	TRACE	[main]	svg.SvgModelElementShape (f
2016-05-24	21:40:55,410	TRACE	[main]	svg.SvgModelElementShape (f
2016-05-24	21:40:55,412	TRACE	[main]	ptolemy.PtolemyModelElement
2016-05-24	21:40:55,412	DEBUG	[main]	ptolemy.PtolemyModelElement
2016-05-24	21:40:55,413	TRACE	[main]	ptolemy.PtolemyModelElement

83M of 479M





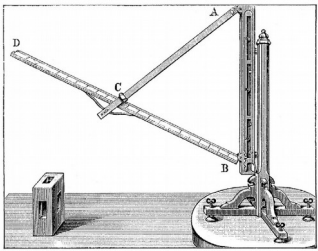
Workflow editor

developed using...

Eclipse frameworks used for the workflow editor :

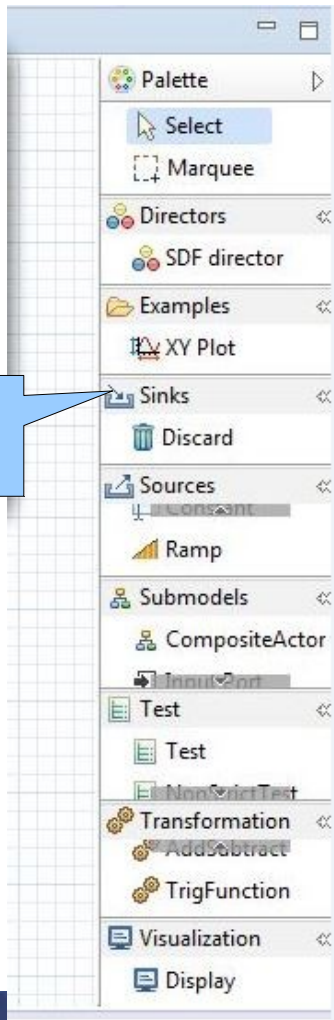
- **Equinox**, Rich Client Platform (**RCP**),... : the traditional stuff for RCP apps.
- **Graphiti**: for the graphical workflow editor
- **Eclipse Modeling Framework** (EMF): to define a metamodel for Ptolemy II's model elements like Actors, CompositeActors, Parameters, Directors etc., for use by the Graphiti editor.
- **EMF Forms**: to define Actor configuration forms during the workflow design



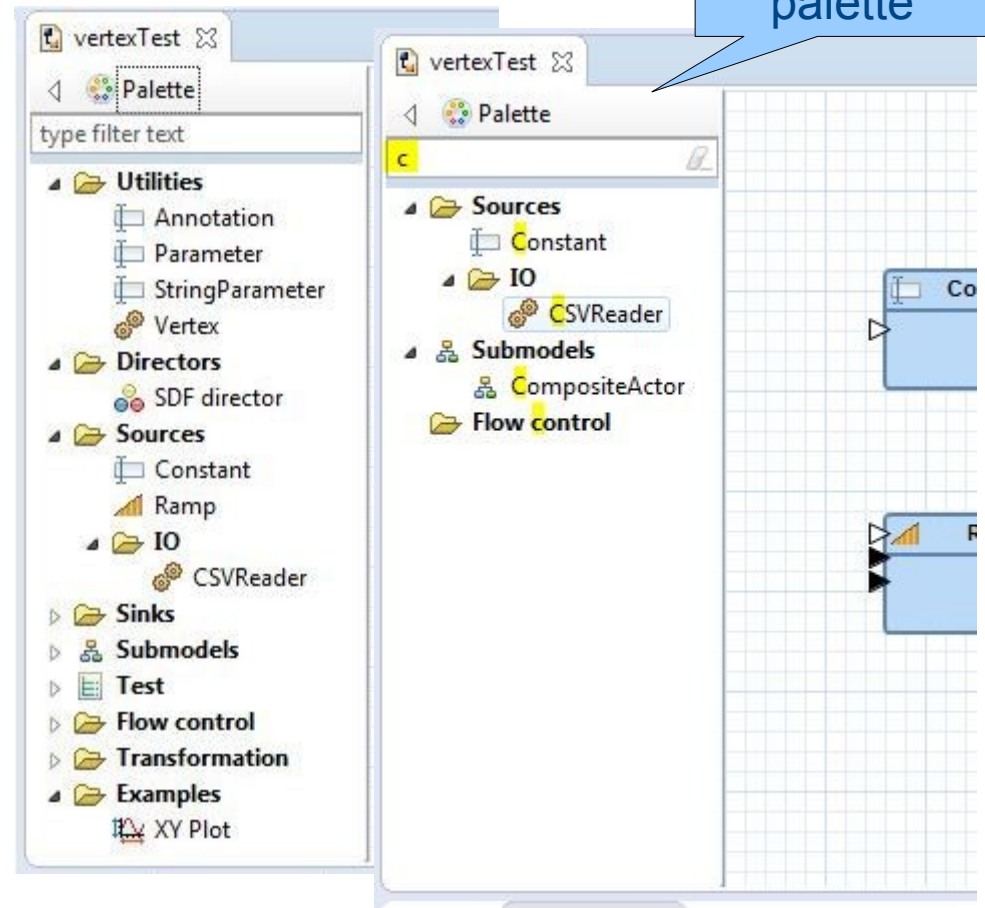


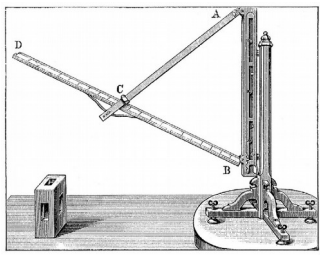
Graphiti : Palette tree

Classic
palette



FilteredTree
palette





Workflow editor

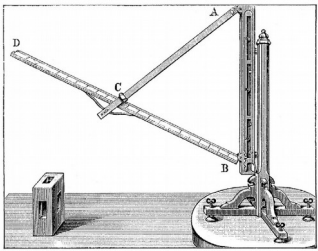
status

Status :

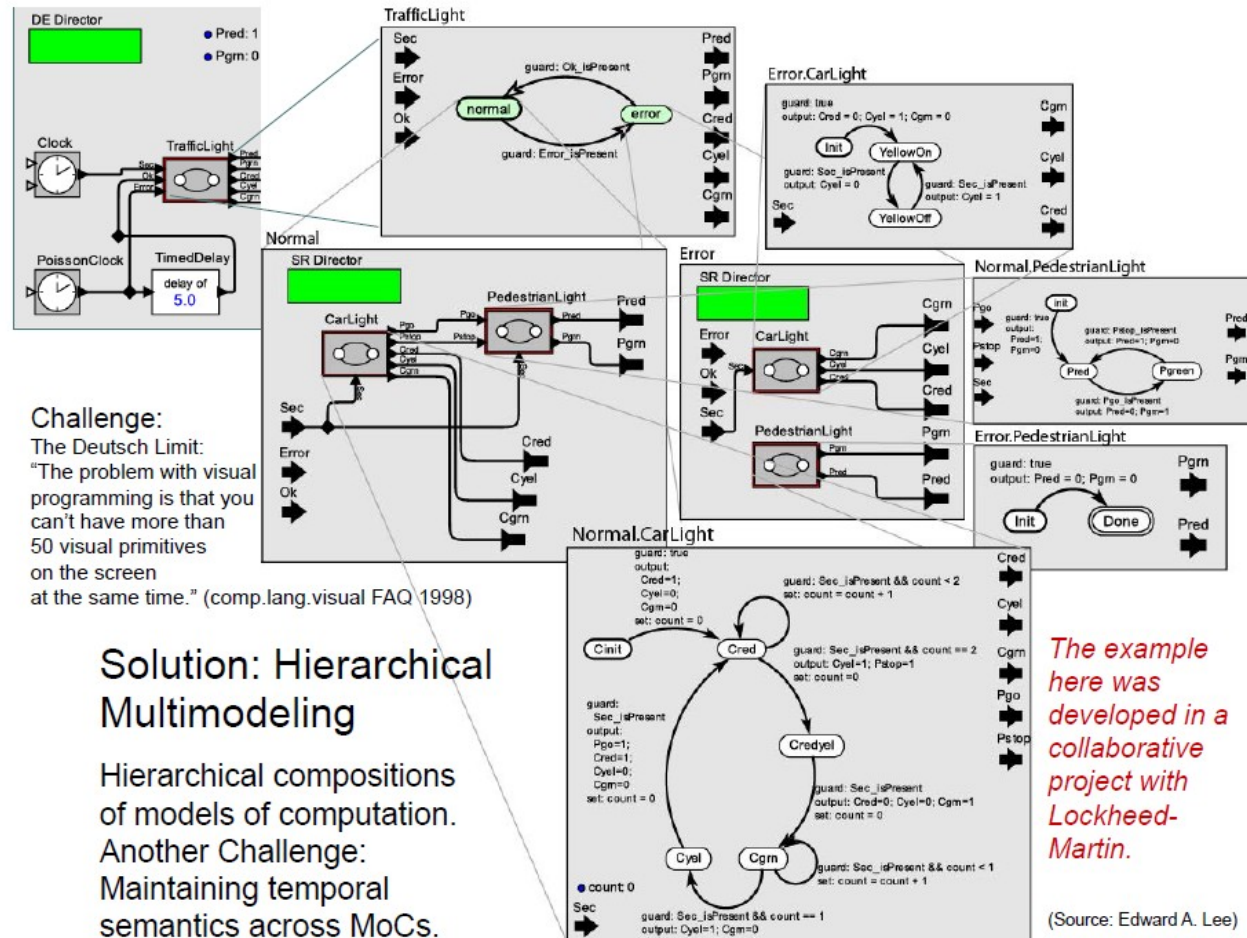
- Core underlying tools are integrated
- Single-level models
- Improved palette, configurable via extension points
- Custom shapes from SVG and Ptolemy xml

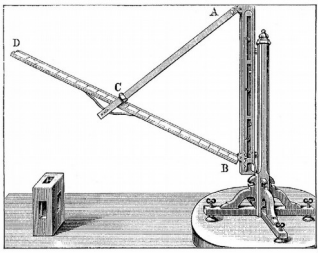
Next high priority :

- Support hierarchic Ptolemy II models
- Execution monitoring views



Hybrid hierarchical models





Workflow runtime services

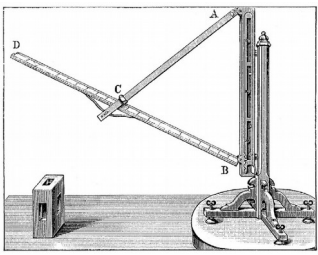
Maintaining models and running them

Goals :

- Usage in high-throughput workflow execution clusters
- Versioned model assets, simple activation & rollback of versions
- Run/debug locally or remotely

Approach :

- **Services** `WorkflowRepositoryService` & `WorkflowExecutionService`
- **Lightweight serializable** `ModelHandle` & `ProcessHandle`
- Lazy loading of raw model definition and on-demand instantiation of live workflow elements

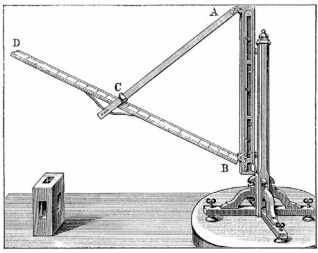


Workflow runtime services

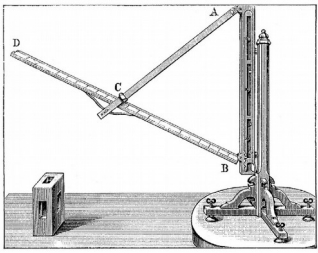
```
CompositeActor helloModel = ...;
ModelHandle handle = repositoryService.commit(HELLO_CODE, helloModel);
// some processing & do some updates in the model
// ...
ModelHandle updatedHandle = repositoryService.update(handle, updatedModel, false);
// some time later we can activate the updated model
// ...
repositoryService.activateModelRevision(updatedHandle);
// and some time later again someone would request the currently active model and get the new one
// ...
ModelHandle activeHandle = repositoryService.getActiveModel(HELLO_CODE);

ProcessHandle procHandle = processingService.start(StartMode.RUN, modelHandle, null, null, null);
// some time later we want to suspend the execution
ProcessHandle suspendHandle = processingService.suspend(procHandle);
// ...
assertEquals("Process should be SUSPENDED", ProcessingStatus.SUSPENDED, suspendHandle.getExecutionStatus());
// and then let's resume again
ProcessHandle resumeHandle = processingService.resume(suspendHandle);
// ...
assertEquals("Process should be RESUMED", ProcessingStatus.ACTIVE, resumeHandle.getExecutionStatus());
// we can also wait for the workflow to finish, with a timeout
processingService.waitForFinished(resumeHandle, 1, TimeUnit.SECONDS);
```

Agenda

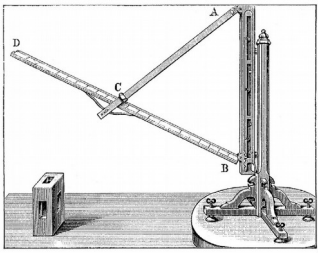


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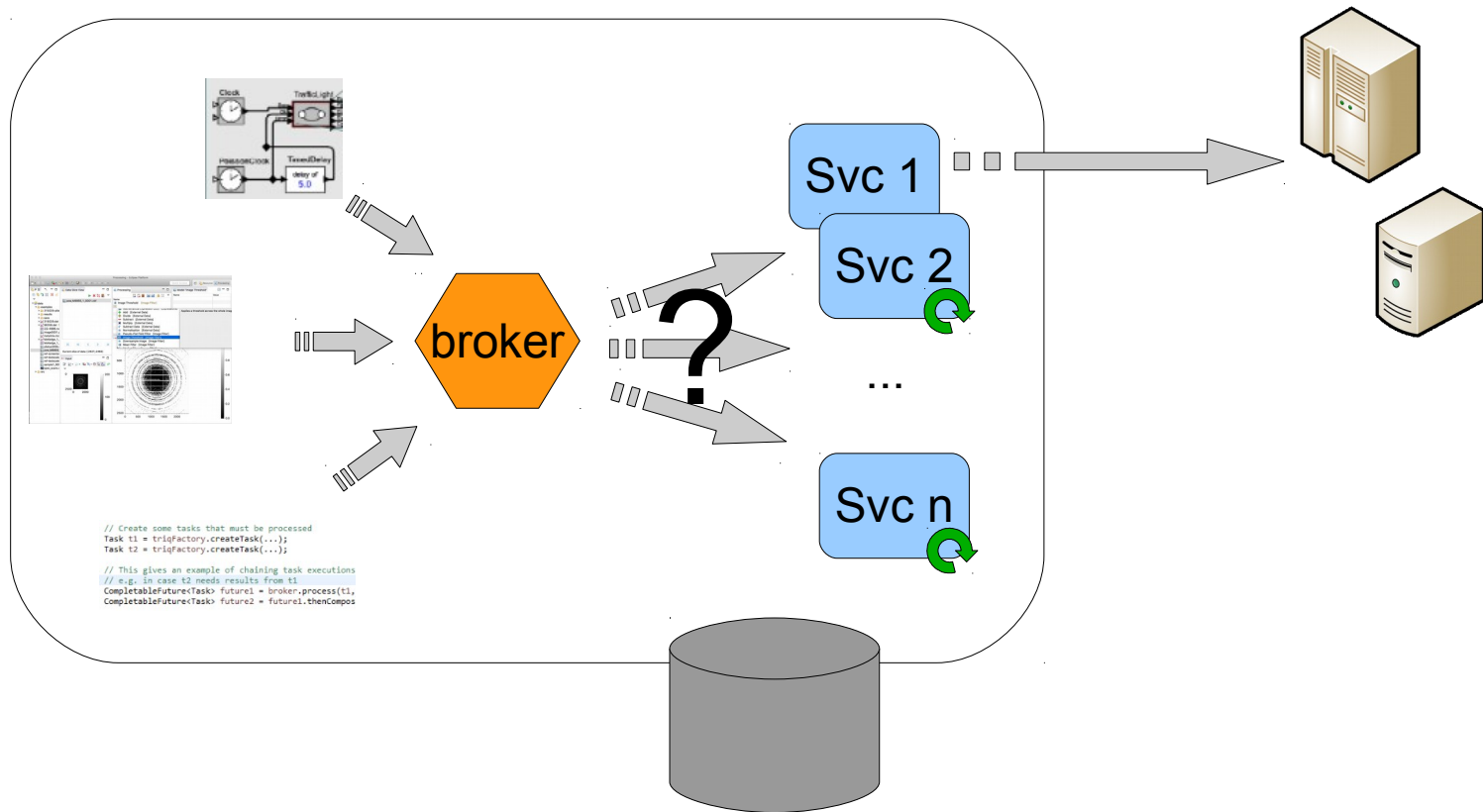


Workflows & Processes

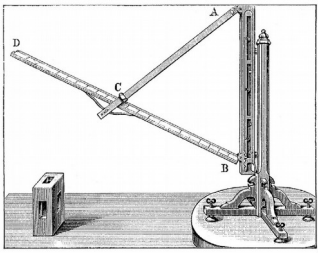
- A **Process** is performed as a **sequence of Tasks**
- A **Task** has
 - an **initiator** and **executor**, input **attributes** and (optional) **results**
 - a **life-cycle with start, finish, error, ... events**
- Tasks get executed in **TaskProcessingServices**
- A Process can be driven from :
 - a predefined model, e.g. a Triquetrum/Ptolemy workflow model (actors can be task initiators)
 - ad-hoc user actions through a Task-based UI
- Execution traces and provenance info are automatically stored based on Tasks, events, results, errors



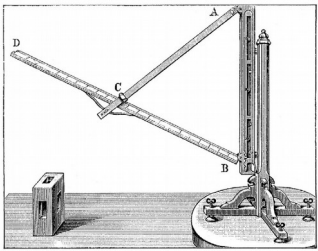
Getting a task done



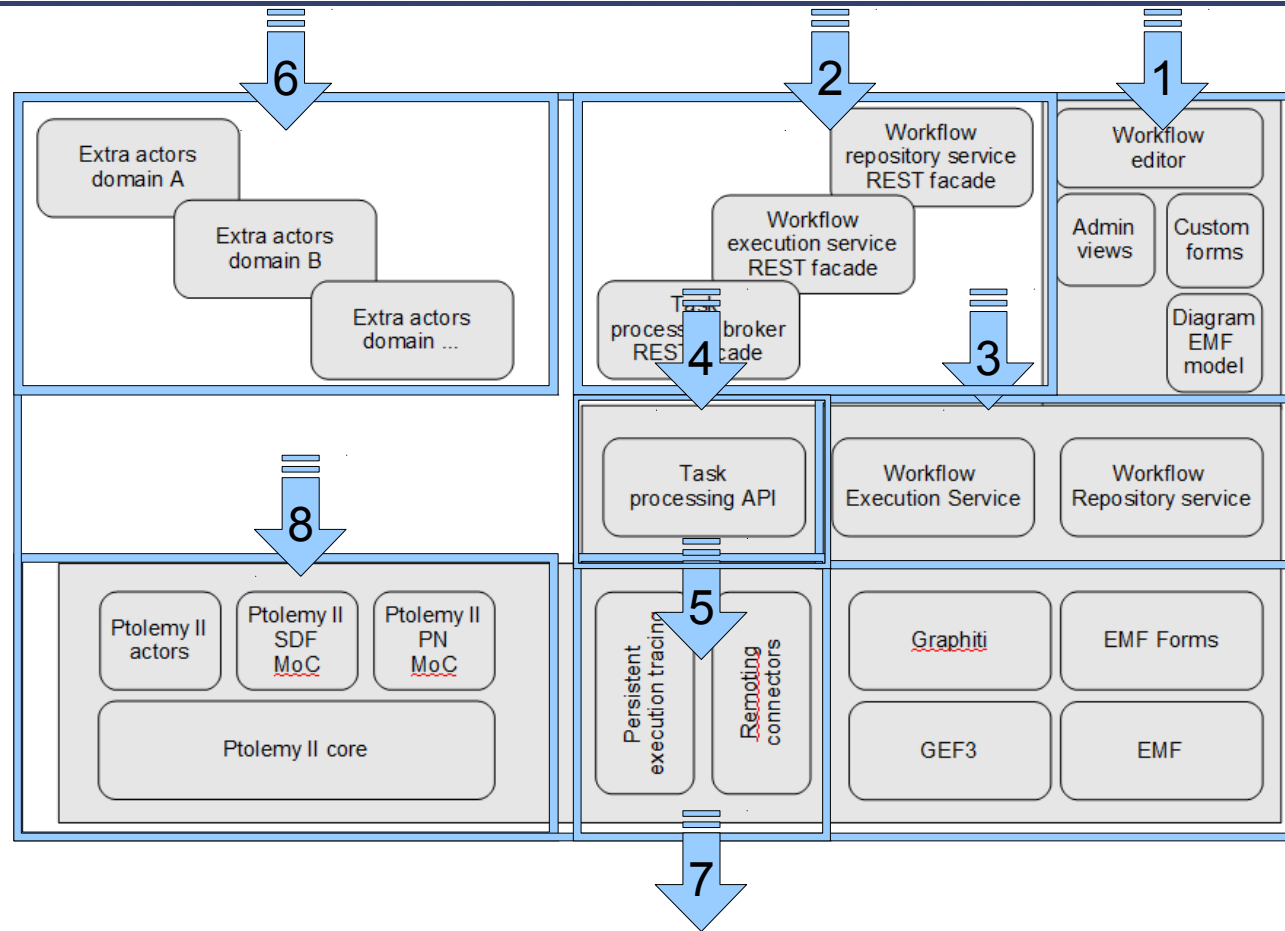
Agenda

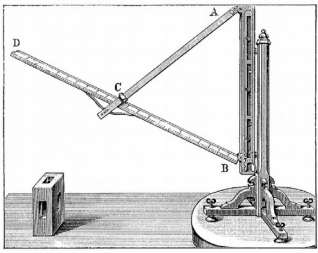


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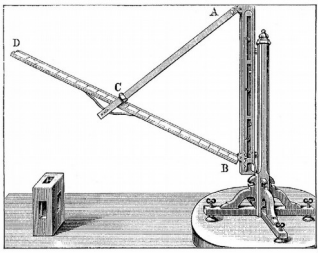
Integrating Triquetrum





Integrating Triquetrum

1. Workflows all the way
2. Embedded workflows – remote API
3. Embedded workflows – local API
4. Task submissions
5. Task processing service implementations
6. Domain-specific workflow actors
7. Triquetrum connectors
(web-services and other protocols)
8. Ptolemy II OSGi bundles



INT-1 : Workflows all the way

Characteristics

- Workflow models & diagrams exposed as real assets
- Users with different roles collaborate on design and maintenance

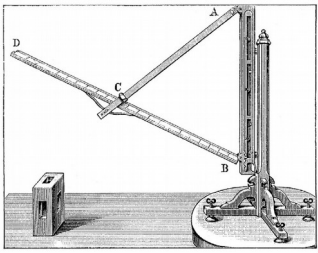
Integration approach

- Integrate Triquetrum in your RCP
- Launch workflows from inside the editor, or...
- Build own custom views from where to load and run workflows, using the corresponding Triquetrum services.

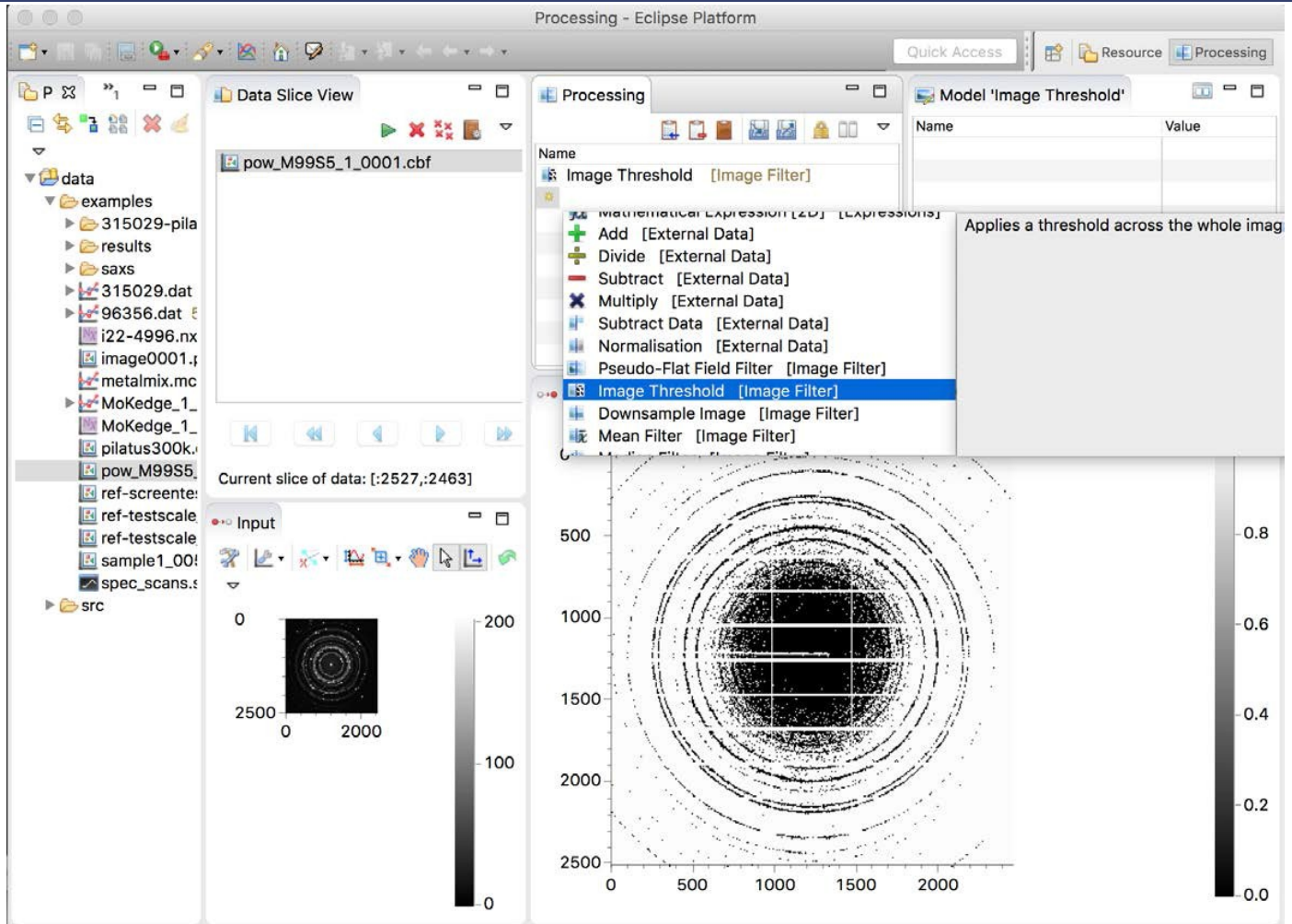
Examples (from Passerelle, predecessor of Triquetrum)

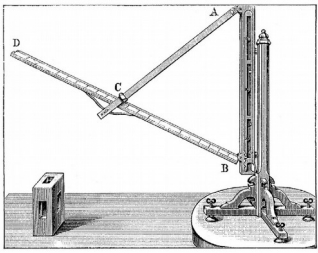
- Diamond Light Source : DAWN scientific workbench





DAWN and workflows



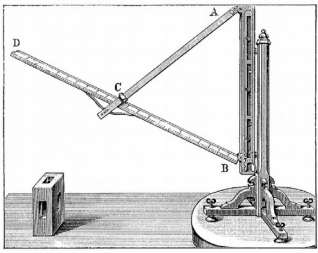


INT-2&3 : Embedded workflows

(invisible to user)

Characteristics

- Graphical models, even whole concept of workflows can remain invisible to the end-user
- Technical design decision to use Ptolemy II models internally e.g. to take advantage of :
 - actor/component-oriented assemblies with deterministic MoC
 - ease of maintenance, versioning
 - technical services like integrated non-blocking concurrency, error handling, execution traces, ...



Embedded workflows

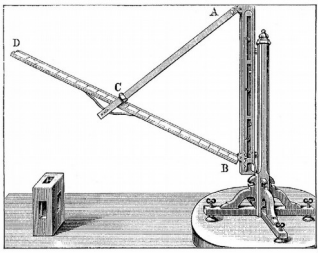
(invisible to user)

Integration approach

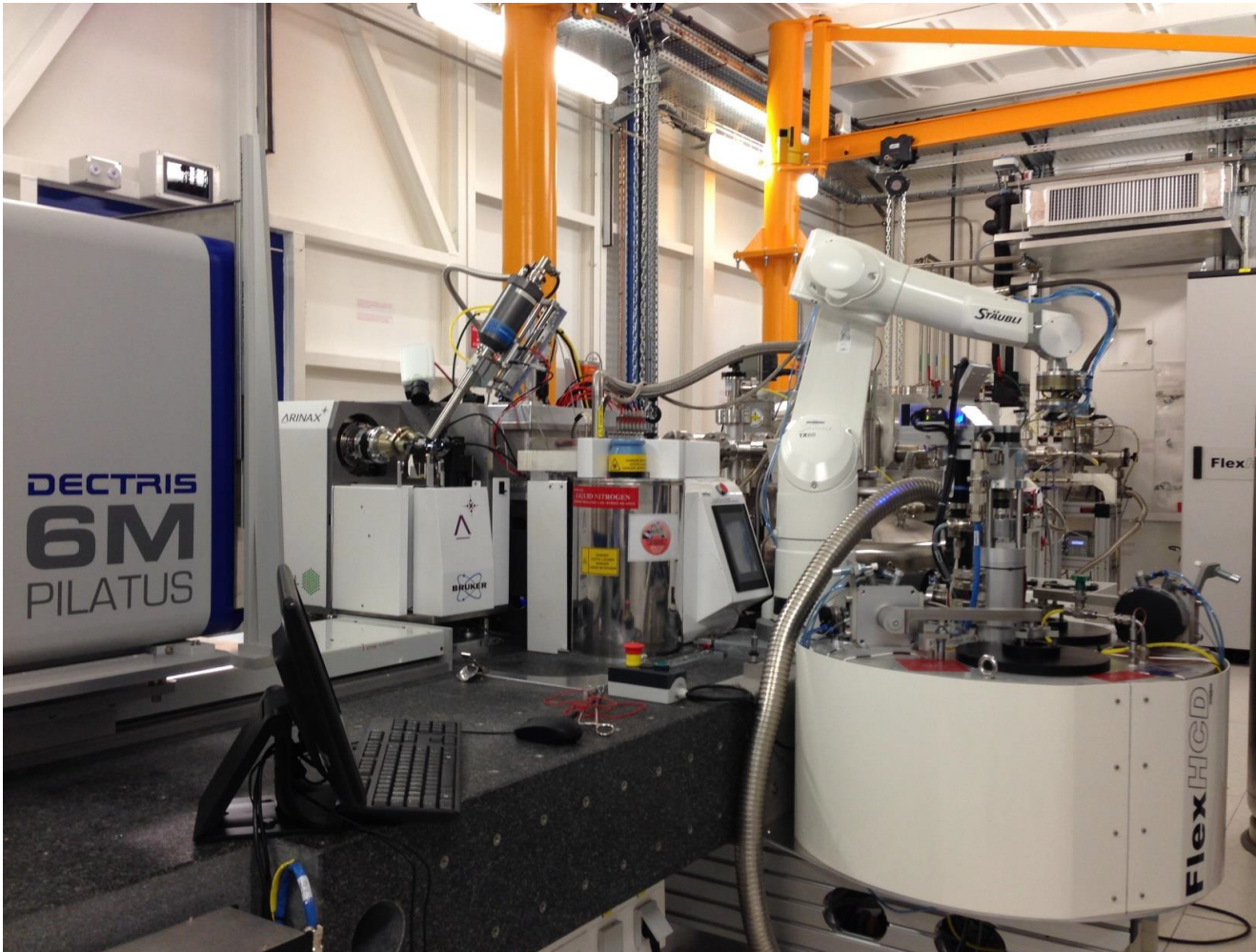
- Local integration : Include Triquetrum repo and execution services in your OSGi application. (and store the models in the repository somehow)
- Remote integration : e.g. from your Python application via REST access to a remote Triquetrum runtime

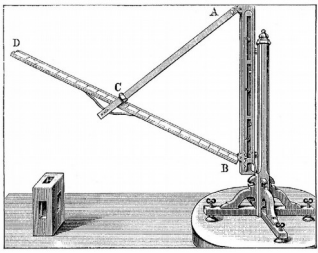
Examples

- (local) ICE Triquetrum integration POC
- (local) Synchrotron Soleil control widgets for workflows ; auto-generated control HMI (with Passerelle, Triquetrum's predecessor)
- (remote) ESRF & EMBL MASSIF beamlines use MxCube control GUI to execute workflows on cluster that drive automated experiments. (Passerelle)



ESRF EMBL MASSIF





MxCube control software

mxcube (opid-30b)

File Instrumentation Help

Collect System Feedback Chat

User: opid-30b Group: Set Logout

Sample list

Mode: Sample changer Show SC-details

Centring: Semi Automatic Synch ISPyB

Sample centring

Sample position

Omega: 310.00 Kappa: 0.00 Phi: 0.00

Holder length: 23.067

Sample video

Back Light: 0.50 Focus: -0.200 Front Light: 0.0 Zoom: 5

Centring done!

100 μ m

100 μ m

Point no. 1 (Kappa: 0.00 phi: 0.00) selected

Aperture diameter: 80

Collection method

Standard Collection

Characterisation

Helical Collection

Energy Scan

XRF Spectrum

X-ray Centring

Mesh Scan

Kappa Re-orientation

Visual Re-orientation

Helical characterisation

Mesh and collect

Enhanced characterisation

Burn strategy

Dehydration

Trouble shooting

Prefix: FAE_x4

Run number: 1

Machine current

160.6 mA

7/8 multibunch

04:09

Flux: 1.94e+12 ph/s

Energy

Current: 12.7000 keV

0.976 A

Move to: keV

Resolution

Current: 1.498 A

267.84 mm

Move to: A

Transmission

Current: 100.00%

Set to: Filters

Safety shutter

opened

Fast shutter

closed

Beamstop

unknown

Capillary

out

Current users

Selecting gives control

Allow timeout control

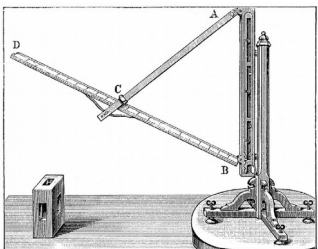
Take control

My name: bacon

[2015-11-10 16:46:33] Centring in progress. Please save the suggested centring or re-center

[2015-11-10 16:47:13] Microdiff is not ready, will not put Microdiff Aperture in

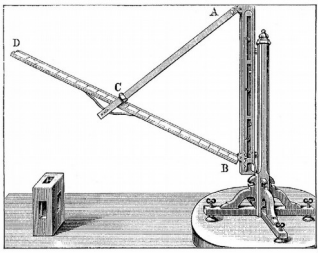
[2015-11-10 16:48:31] Centring saved



ISPyB LIMS with final results

Session										
Expand All Collapse All Clear Grouping										
Experiment Type	Image Prefix	Run #	Start time	Parameters	Comments	Image Thumbnail	Crystal snapshot	Graph	Second Graph	Results
MXPressE	opid291	1	10:13:37 30-04-2014	Nb tot images: 1402 Nb images: 1402 Exp. time: 0.04 s Phi range: 0.10 ° Flux: 2.74E11 photons/sec Detector resolution: 2.18 Å Transmission: 6.94 Wavelength: 0.976 Å Total expo time: 45.88 s						MXPressE EDNA dp GrenADES fp GrenADES pp Space Group: P 21 21 21 Completeness:
MXPressE	opid291	1	10:07:02 30-04-2014	Nb tot images: 1062 Nb images: 1062 Exp. time: 0.04 s Phi range: 0.20 ° Flux: 3.32E12 photons/sec Detector resolution: 2.00 Å Transmission: 100.00 Wavelength: 0.976 Å Total expo time: 33.30 s						MXPressE EDNA dp GrenADES fp GrenADES pp Space Group: P 21 21 21 Completeness:
MXPressE	opid291	1	10:00:32 30-04-2014	Nb tot images: 1062 Nb images: 1062 Exp. time: 0.04 s Phi range: 0.20 ° Flux: 3.35E12 photons/sec Detector resolution: 2.00 Å Transmission: 100.00 Wavelength: 0.976 Å Total expo time: 33.30 s						MXPressE EDNA dp GrenADES fp GrenADES pp Space Group: P 21 21 21 Completeness:
MXPressE	opid291	1	09:53:43 30-04-2014	Nb tot images: 1282 Nb images: 1282 Exp. time: 0.04 s Phi range: 0.10 ° Flux: 2.85E11 photons/sec Detector resolution: 2.27 Å Transmission: 6.94 Wavelength: 0.976 Å Total expo time: 41.44 s						MXPressE EDNA dp GrenADES fp GrenADES pp Space Group: P 21 21 21 Completeness:
MXPressE	opid291	1	09:45:54 30-04-2014	Nb tot images: 1502 Nb images: 1502 Exp. time: 0.04 s Phi range: 0.10 ° Flux: 1.36E12 photons/sec Detector resolution: 2.44 Å Transmission: 38.26 Wavelength: 0.976 Å Total expo time: 49.58 s						MXPressE EDNA dp GrenADES fp GrenADES pp Space Group: P 21 21 21 Completeness:
Characterization	ref-p38_EDNA	1	09:38:21 30-04-2014	Nb images: 2 Exp. time: 0.04 s Phi range: 1.00 ° Flux: 5.47E11 photons/sec Detector resolution: 2.00 Å Transmission: 14.64 Wavelength: 0.976 Å Total expo time: 0.07 s						Indexing Strategy Space Group: Unit Cell a, b, c: alpha, beta, gamma: Mosaicity: Ranking Resolution:

ispyvalid.esrf.fr:8080/ispyb/user/viewResults.do?reqCode=viewpegImageFromFile&file=/data/pyarch/d29/opid291/20140429/PROCESSED_DATA/L-6/MXPressE_01/Workflow_20140430-094137/html/Mesh_01/grid.png



Everything traced on workflow server

Passerelle EDM - Mozilla Firefox (on ub1404)

mxedna:8080/BES/bridge/app/

Beamline Expert System

Connected as: Olof Svensson
Version: 1.5.6

Requests

Expert

- Flows
- Flow History
- Flow Feedback

Repository

- Preferences
- Project
- Flows
- Translations
- Flows
- Shared Submodels
- Flow Group

Knowledge

- Rule Packages
- Rule files

Media

- Images
- Test
- Alert

Analysis

- Requests
- Tasks
- Results
- Events

Reports

Value

true

ImageQualityIndicators: ref-MOA-X19-A6-10-4_2_0001.cbf: good bragg 520, r1 2.9 [A], max cell 185.2 92.2
ImageQualityIndicators: ref-MOA-X19-A6-10-4_2_0002.cbf: good bragg 23, r1 3.9 [A], max cell 235.6 [17.0
Indexing: laue/space group P3, mosaicity 2.20 [degree], RMS dev pos 0.36 [mm] ang 0.52 [degree]
Indexing: refined Cell: 121.07 121.07 99.28 90.00 90.00 120.00
Integration: 1 no full: 0, part: 14517, bad/neg/ovrlp: 7244, RMS dev: 0.138 [mm], 1/sigma overall 0.5 a
Integration: 2 no full: 0, part: 15056, bad/neg/ovrlp: 8417, RMS dev: 0.130 [mm], 1/sigma overall 0.1 a
Strategy: Radiation damage estimated, time to reach Henderson limit: 31.4 s
Strategy: Options: aimed completeness = 1.0, aimed resolution = 0.50 A, complexity = none
Strategy: Collection plan 1: Resolution limit is set by the radiation damage
Strategy: Ranking resolution: 2.58 [A]
Strategy: wedge 1: resolution 2.58 [A], sub wedge 1: start 108.00, images 600, width 0.10, time 0.04 [s]
Strategy: total no images 600, total exposure time 22.2 [s]

Reference	Id	Type	Creation Date	Initiator	External Reference	Status	Duration(ms)
2903	275845	CreateThumbnails	2015-04-12 12:08:51	id29	mx1680	Finished	60,000
2903	275838	Characterisation	2015-04-12 12:08:27	id23eh1	mx1680	Finished	33,000
2903	275834	EDNA_dp	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000
2903	275841	CreateThumbnails	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000
2893	275817	MXPressE	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000
2903	275826	EDNA_dp	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000
2903	275810	Characterisation	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000
2903	275806	EDNA_dp	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000
2903	275767	CreateThumbnails	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000
2903	275822	Characterisation	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000
2903	275763	CreateThumbnails	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000
2903	275688	EDNA_dp	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000
2903	275802	Characterisation	2015-04-12 12:08:18	id23eh1	mx1680	Finished	6,000

Passerelle EDM - Mozilla Firefox (on ub1404)

mxedna:8080/BES/bridge/app/

Beamline Expert System

Connected as: Olof Svensson
Version: 1.5.6

Flow MXPressE (6.0) on 2015-04-12 12:07:32

Back Edit Validate Flow Run Customize

MXPressE

Director

Error handler by Seventy

CommonErrorReporter

Start

Scanline setup

Prepare MXPressE

CommonPrepareExperiment

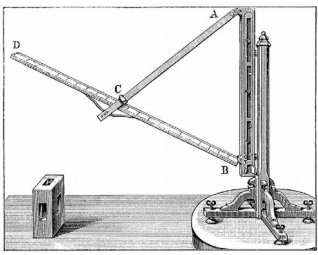
Set TOPYB to success

Workflow ended with error messages

Finished

Stop

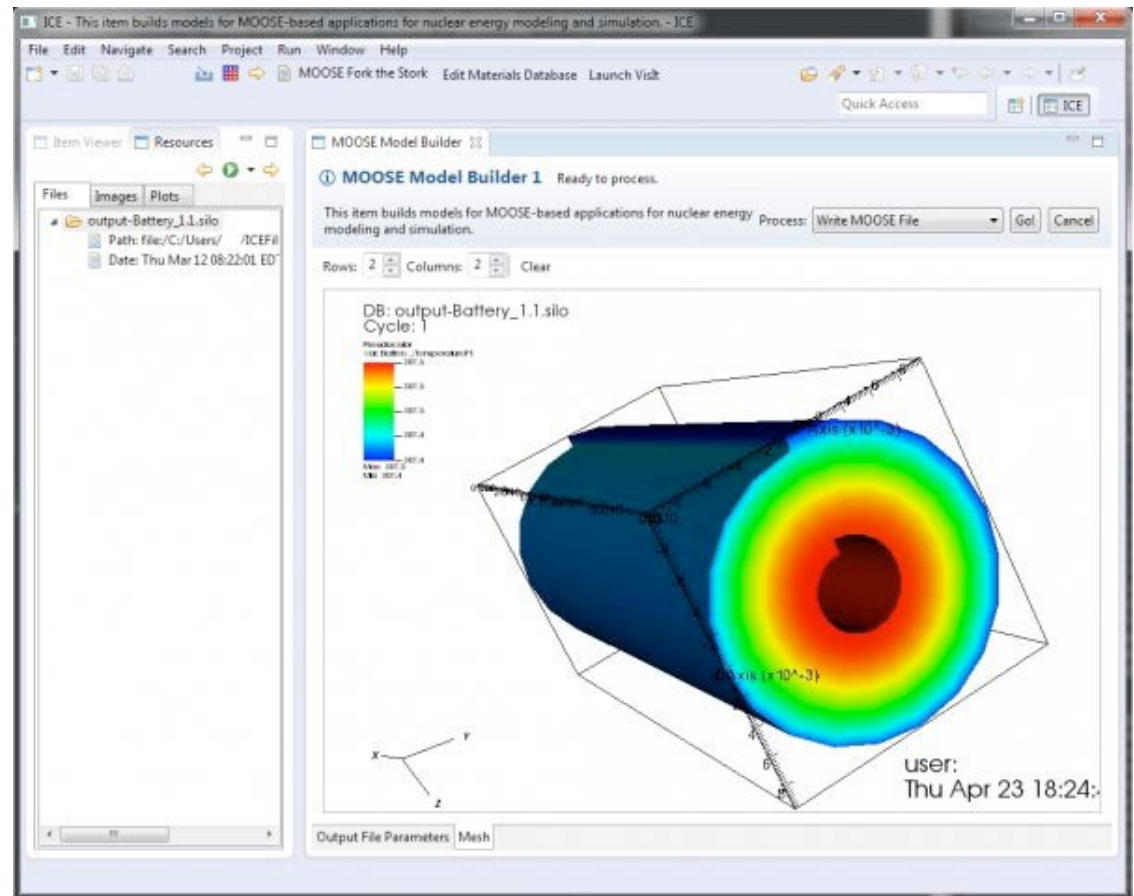
Set TOPYB to success with error messages

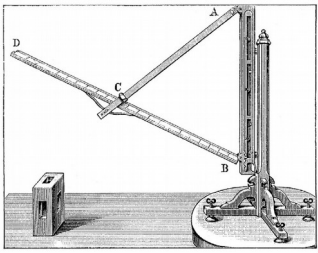


Scientific model setup,
launching simulations,
data analysis,...

2009: start

2014: Eclipse Science
Project





ICE – Triquetrum POC

4) Click Go!

1) Add Triquetrum

2) Select reflectivity and save

3) Configure the workflow: Update the file parameter and save

5) The model runs!

RData plots

RData

1.16

1.1

1

0.9

0.8

0.72

0

20

40

60

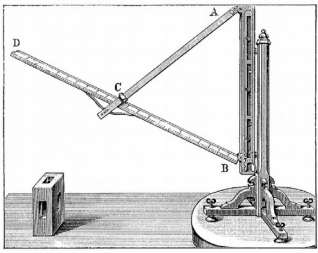
80

99

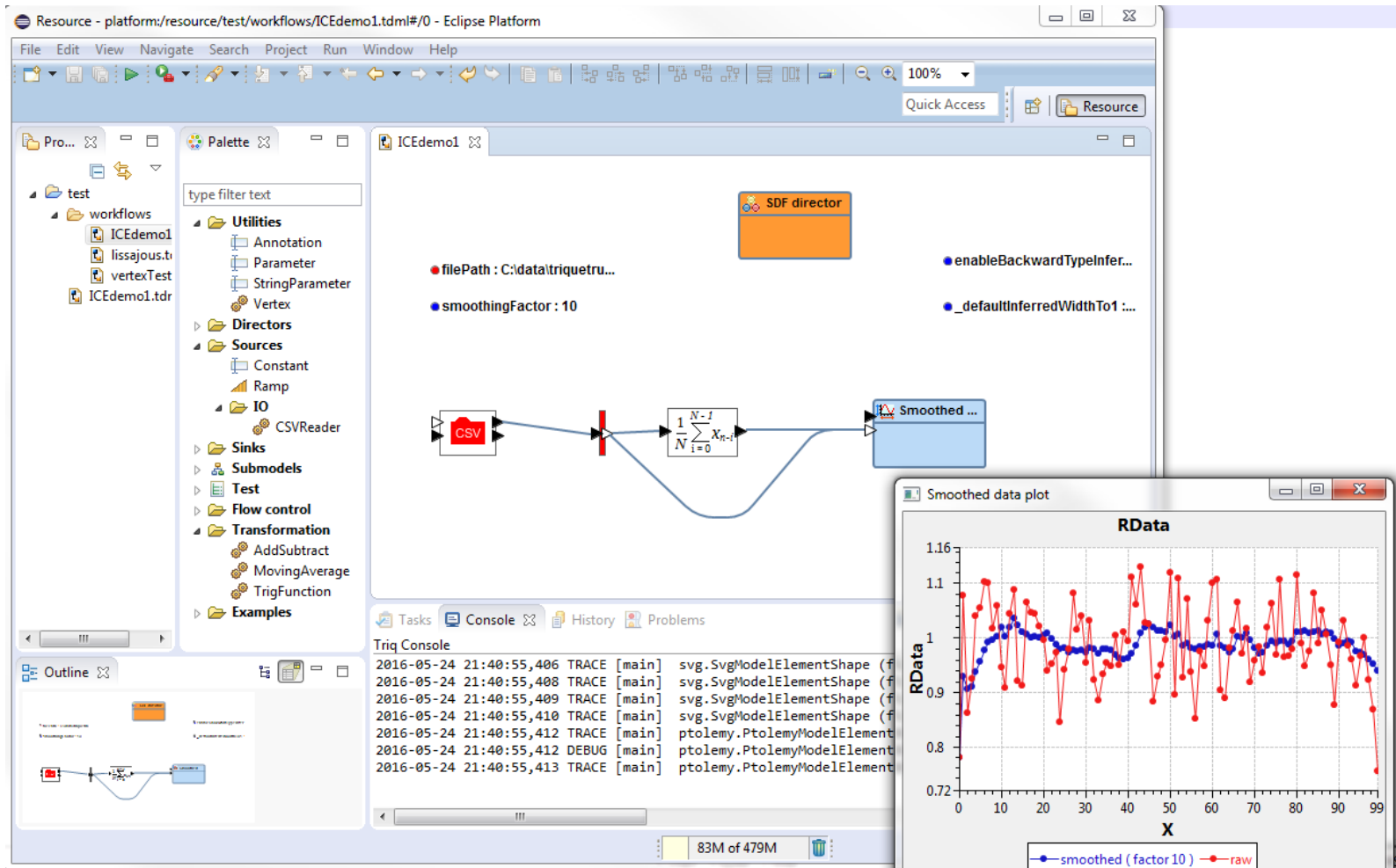
X

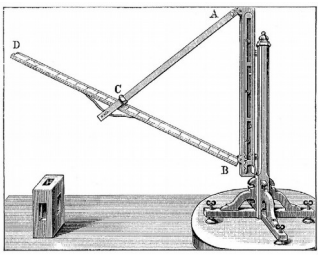
raw

smooth (factor 20)



Remember...

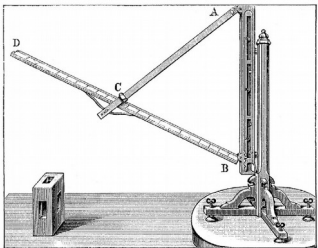




INT-5 : Task processing service implementation

Characteristics

- Allow Triquetrum tasks to be processed by your services
- Use Triquetrum's processing features (asynch API, error handling, ...)
- Enable reuse and combination of different service families through a common coordination system (e.g. Triquetrum workflows)



Task processing service implementation

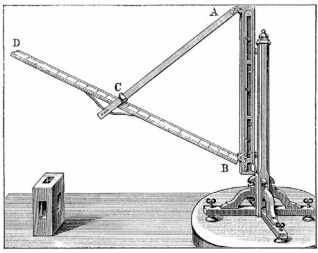
Approach

- Decide on Task properties : Type identifier, Required & optional attributes
- Implement interface `o.e.t.processing.service.TaskProcessingService`
- Work with Task and its attributes as inputs, register progress as Events and (optionally) results as ResultBlocks & ResultItems.
- Register implementation as an OSGi service, e.g. using DS

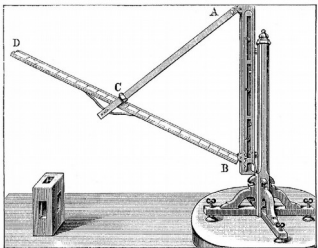
Examples

- Trivial example in `org.eclipse.triquetrum.processing.test`
- Your services?

Agenda

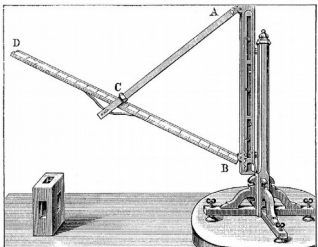


- Intro - Scientific software context
- Triquetrum overview
- Workflow features
- Task processing
- Integration approaches
- Project results
- Roadmap



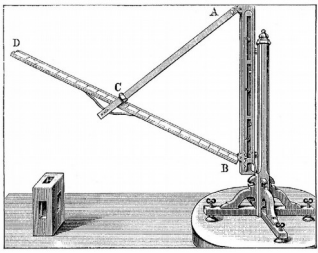
The results

- The combination of Eclipse/OSGi with Ptolemy II delivers a solid platform for a wide range of workflow applications, especially scientific workflows.
- A powerful ecosystem for projects like Triquetrum comes from:
 - the modularity and dynamism offered by OSGi
 - the rich set of frameworks and technologies offered through the Eclipse Foundation,
 - and the community of the Eclipse Science Working Group



Roadmap

- First release : the Science 2016 release in October
 - Scope : Current status +
 - Support hierarchical models
 - Integration of Eclipse Layout Kernel
 - Using CDO as repository
 - Storing execution traces in RDB
- More integration cases
- Grow group of active committers



Project info

- Project site : <https://projects.eclipse.org/projects/technology.triquetrum>
- Sources : <https://github.com/eclipse/triquetrum>
- Wiki : <https://wiki.eclipse.org/Triquetrum>
- Blog : <http://eclipse.github.io/triquetrum/>
- Mailing list : <https://dev.eclipse.org/mailman/listinfo/triquetrum-dev>
- Hudson : <https://hudson.eclipse.org/triquetrum/>



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