Patient Identity Source

Architecture & API Documentation

Version 0.2.0

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1. Introduction

The Eclipse Foundation is a not-for-profit corporation formed to advance the creation, evolution, promotion, and support of the Eclipse Platform and to cultivate both an open source community and an ecosystem of complementary products, capabilities, and services. Eclipse is an open source community whose projects are focused on providing an extensible development platform and application frameworks for building software.

The Eclipse Open Healthcare Framework (Eclipse OHF) is a project within Eclipse formed for the purpose of expediting healthcare informatics technology. The project is composed of extensible frameworks and tools which emphasize the use of existing and emerging standards in order to encourage interoperable open source infrastructure, thereby lowering integration barriers.

The Integrating the Healthcare Enterprise (IHE) is an initiative by healthcare professionals and industry to improve the way computer systems in healthcare share information. IHE promotes the coordinated use of established standards such as DICOM and HL7 to address specific clinical needs in support of optimal patient care. Systems developed in accordance with IHE communicate with one another better, are easier to implement, and enable care providers to use information more effectively.

The IHE Technical Frameworks are a resource for users, developers and implementers of healthcare imaging and information systems. They define specific implementations of established standards to achieve effective systems integration, facilitate appropriate sharing of medical information and support optimal patient care. They are expanded annually, after a period of public review, and maintained regularly by the IHE Technical Committees through the identification and correction of errata.

This document corresponds to the Eclipse OHF plugin implementation of the IHE ITI Technical Framework actor Patient Identity Source for the implementation of the ITI-8 Patient Identity Feed Transaction that was used successfully by several OHF adopters at the 2007 IHE Connectathon.
2. Getting Started

2.1 Platform Requirements
Verify that the following platform requirements are installed on your workstation, and if not follow the links provided to download and install.

- Eclipse SDK 3.2 or higher  [http://www.eclipse.org/downloads/]
- Java JDK 1.4.2 or higher  [http://java.sun.com/javase/downloads/index.jsp]

Note that in early 2007, all OHF components will be allowed to use Java 1.5.

2.2 Source Files
Information on how to access the Eclipse CVS technology repository is found on the eclipse wiki:


Download from dev.eclipse.org/technology/org.eclipse.ohf/plugins:

- org.eclipse.ohf.ihe.common.hl7v2.client
- org.eclipse.ohf.ihe.pix.source

For details regarding plugin contents, see the README.txt located in the resources/doc folder of each plugin.

2.3 Dependencies
The Patient Identity Source client has dependencies on other OHF plugins and external sources.

2.3.1 Other OHF Plugins
Patient Identity Source plugins are dependent on additional org.eclipse.ohf project plugins. You also need to check-out the following:

- org.eclipse.ohf.hl7v2.core  HL7v2 message object plugins and dependencies
  org.eclipse.ohf.utilities
  org.apache.commons
  org.apache.axis
  org.xmlpull.v1

- org.eclipse.ohf.ihe.common.mllp  Minimum Lower Level Protocol
  org.eclipse.ohf.ihe.atna.audit
  org.eclipse.ohf.ihe.atna.agent
  org.eclipse.ohf.ihe.common.atna

- org.apache.log4j  Debug, warning, and error logging
2.3.2 External Sources
Message defaults and message restrictions can be specified in an optional XML conformance profile. A sample ADT-A04 Register Outpatient (HL7v2.3.1) conformance profile is included with this plugin in the /resources/conf folder.

2.4 Resources
The following resources are recommended.

2.4.1 Other OHF plugin documentation
The following OHF plugin documents are related to the Patient Identity Source:
- OHF ATNA Audit Client (http://wiki.eclipse.org/index.php/OHF_IHE_Client_plugins)

2.4.2 HL7 Standard 2.3.1
The Patient Identity Source references standards HL7 version 2.3.1.

2.4.3 IHE ITI Technical Framework
Nine IHE IT Infrastructure Integration Profiles are specified as Final Text in the Version 2.0 ITI Technical Framework: Cross-Enterprise Document Sharing (XDS), Patient Identifier Cross-Referencing (PIX), Patient Demographics Query (PDQ), Audit trail and Node Authentication (ATNA), Consistent Time (CT), Enterprise User Authentication (EUA), Retrieve Information for Display (RID), Patient Synchronized Applications (PSA), and Personnel White Pages (PWP).

The IHE ITI Technical Framework can be found on the following website:
http://www.ihe.net/Technical_Framework/index.cfm#IT.

2.4.4 Newsgroup
Any unanswered technical questions may be posted to Eclipse OHF newsgroup. The newsgroup is located at news://news.eclipse.org/eclipse.technology.ohf.
You can request a password at: http://www.eclipse.org/newsgroups/main.html
3. API Documentation

The Patient Identity Source client supports three formats for input. The client will accept:

- a raw HL7 message (String)
- an HL7v2 message object (org.eclipse.ohf.hl7v2.core Message)
- an ITI-8 Patient Identity Feed message supporting the message construction of events:
  
  ADT_A01 – Admission of an inpatient into a facility
  ADT_A04 – Registration of an outpatient for a visit of the facility
  ADT_A05 – Pre-admission of an inpatient
  ADT_A08 – Update patient information
  ADT_A40 – Patient Merge – Internal ID

Examples for the three types of inputs are found in the org.eclipse.ohf.ihe.pix.source plugin.

org.eclipse.ohf.ihe.pix.source > src_tests > org.eclipse.ohf.ihe.pix.source.tests > HL7PixFeed.java
org.eclipse.ohf.ihe.pix.source > src_tests > org.eclipse.ohf.ihe.pix.source.tests > MSGPixFeed.java
org.eclipse.ohf.ihe.pix.source > src_tests > org.eclipse.ohf.ihe.pix.source.tests > ClientPixFeed.java

The files in src_tests use a TestConfiguration.java file for extracting the various file locations and MLLP connection parameters. Update this file with your settings before running the sample code.

A raw HL7 message string should be used as input when the originating application is fully capable of sending and receiving HL7 messages. In this case, the Patient Identity Source client is simply providing auditing, communication with the PIX server, and optional message verification. Server responses are returned to the caller as raw HL7 message strings. (HL7PixFeed)

A message object should be used as input when the originating application is directly using the OHF HL7v2 component which the Patient Identity Source client sits on top of. In this case, the application has taken full responsibility for message creation and reading the response. The Patient Identity Source client is simply providing conversion to raw HL7, auditing, communication with the PIX server, and optional message verification. Server responses are returned to the caller as HL7v2 message objects. (MSGPixFeed)

A ITI-8 Patient Identity Feed message should be used as input when the originating application has neither support for raw HL7 nor OHF HL7v2 message objects. The Patient Identity Source client provides a friendly interface to set and read message fields as well as auditing, communication with the PIX server, and optional message verification. Server responses are returned to the caller as PixSourceResponse objects. (ClientPixFeed)

ITI-8 Patient Identity Feed Message Classes

PixMsgAdmitPatient
PixMsgRegisterOutpatient
PixMsgPreadmitInpatient
PixMsgUpdatePatient
PixMsgMergePatient

ITI-8 Patient Identity Feed Server Response Class

PixSourceResponse
3.1 Use Case - ITI-8 Patient Identity Feed

The Patient Identity Source Client has one transaction. This use case demonstrates in step-by-step and with sample code the creation and use of the Patient Identity Source Client, including the three input options. It includes example client construction of the 5 possible event specific message objects as input but not the creation of raw HL7 or HL7v2 Message objects.

3.1.1 Flow of Execution

```
raw HL7 (String) input
String response = sendRegistration(rawHL7);

Message (org.eclipse.ohf.ihe.hl7v2.core) input
Message response = sendRegistration(message);

PixMsgADT example input
PixMsgRegisterOutpatient msg = registerOutpatient(Id);
msg.addOptionalPatientNameFamilyName("Trenton");
msg.addOptionalPatientNameGivenName("Douglas");
PixSourceResponse response = sendRegistration(msg);
```

INPUT

PixSource Client

Verify?

Definition and Conformance Profile Checks

Yes

Ok?

Format response

No

Send();

Minimum Lower Level Protocol (MLLP)

ATNA

Audit

OUTPUT

String response

Message response

PixSourceResponse response

PIX Server
Create a Patient Identity Source object:

1. Construct ITI-8 Patient Identity Feed
2. Construct and associate MLLP (Minimum Lower Level Protocol) Destination
3. Disable auditing if desired.
4. Override the maximum level of validation error allowed before message submission is halted. The levels of error are constants in the OHF HL7v2 CPValidator.java file. The default is to allow up to the warning level.

Create a tailored HL7v2 message object:

1. Create Patient Identity Source Message. Message field defaults are obtained first from the associated Conformance Profile. Required fields not found there default to settings for the IBM Test Dallas Server. (http://ibmod235.dal-ebis.ihost.com:9080/IBMIHII/serverInfoOHF.htm)
2. Change default settings.
3. Add optional field values.
4. As not all fields have a corresponding method, use the generic method to set these additional values. Use method .setField(path, value).

The Patient Identity Source supports populating data from MSH, EVN, PID, MRG (if merge message), and PV1 segments. Information about the fields, components, and sub-components available in these segments is available in the HL7 Version 2.3.1 Standard document in Appendix B.

Send the message:

1. Send message

Read the response message:

1. Read response message fields.

### 3.1.2 Sample Code

Create a Patient Identity Source object:

1. Construct ITI-8 Patient Identity Feed

There are two ways to construct the ITI-8 Patient Identity Feed client. At client creation, HL7 definitions are now automatically loaded for you from the HL7v2 toolkit. You can optionally provide an XML conformance profile for providing message defaults and additional message validation restrictions. The conformance profile can be added at a later time as well.

In this sample code, TConfig refers to the TestConfiguration.java file mentioned in the beginning of this section. See this file for example formatting of these constants.

```java
//pixFeed set-up
PixSource pixFeed = new PixSource();

//pixFeed set-up with conformance profile
InputStream cpStream = new FileInputStream(TConfig.CPROFILE_PATH);
```
PixSource pixFeed = new PixSource(cpStream);
cpStream.close();

2. Construct and associate MLLP (Minimum Lower Level Protocol) Destination

   Un-Secure Connection:
   MLLPDestination mllp = new MLLPDestination(TConfig.MLLP_URI);
   MLLPDestination.setUseATNA(true);
   pixFeed.setMLLPDestination(mllp);

   Secure Connection:
   MLLPDestination mllps = new MLLPDestination(TConfig.MLLPS_URI);
   MLLPDestination.setUseATNA(true);
   pixFeed.setMLLPDestination(mllps);

   Properties props = new Properties();
   props.setProperty(SecurityDomain.JAVAX_NET_SSL_KEYSTORE, "/x.jks");
   props.setProperty(SecurityDomain.JAVAX_NET_SSL_KEYSTORE_PASSWORD, "pswd");
   props.setProperty(SecurityDomain.JAVAX_NET_SSL_TRUSTSTORE, "/y.jks");
   props.setProperty(SecurityDomain.JAVAX_NET_SSL_TRUSTSTORE_PASSWORD, "pswd");
   SecurityDomain domain = new SecurityDomain("domainXY", props);
   ConfigurationManager.registerDefaultSecurityDomain(domain);

3. Disable auditing if desired.

   //audit ON is the default
   AtnaAgentFactory.getAtnaAgent().setDoAudit(false);   //disable for all actors

4. Override the maximum level of validation error allowed before message submission is halted. The levels of error are constants in the OHF HL7v2 CPValidator.java file. The default is to allow up to the warning level.

   ITEM_TYPE_INFORMATION = 1;
   ITEM_TYPE_WARNING = 2;
   ITEM_TYPE_ERROR = 3;
   ITEM_TYPE_FATAL = 4;

   pixFeed.setMaxVerifyEvent(CPValidator.ITEM_TYPE_INFORMATION);
Create a tailored HL7v2 message object:


   //Event Option 1: ADT-01 Admit Inpatient
   PixMsgAdmitInpatient msg = pixFeed.admitInpatient(patientId);

   //Event Option 2: ADT-04 Register Outpatient
   PixMsgRegisterOutpatient msg = pixFeed.registerOutpatient(patientId);

   //Event Option 3: ADT-05 Preadmit Inpatient
   PixMsgPreadmitInpatient msg = pixFeed.preadmitInpatient(patientId);

   //Event Option 4: ADT-08 Update Patient
   PixMsgUpdatePatient msg = pixFeed.updatePatient(patientId, class);

   //Event Option 5: ADT-40 Merge Patient
   PixMsgMergePatient msg = pixFeed.mergePatient(patientId, class, priorId);

2. Change default settings.

   msg.setDefaultCharacterSet("UNICODE");

3. Add optional field values.

   msg.addOptionalPatientNameFamilyName("TRENTON");
   msg.addOptionalPatientNameGivenName("DOUGLAS");
   msg.addOptionalPatientAddressCity("SAN JOSE");
   msg.addOptionalPatientAddressStateOrProvince("CA");
   msg.addOptionalPatientAddressZipOrPostalCode("95120");

4. As not all fields have a corresponding method, use the generic method to set these additional values. Use method .setField(field, value).

   msg.addOptionalPatientAddressStreetAddress("123 San Jose Drive");
   msg.setField("PID-11-1", "123 San Jose Drive");

   For this example, the two statements are identical to show that the methods are equivalent.

Send the message:

1. Send message

   //PixMsgADT message object

   //Event Option 1: ADT-01 Admit Inpatient
   PixSourceResponse response = pixFeed.sendAdmission(msg, isValidateOn, auditUser);

   //Event Option 2: ADT-04 Register Outpatient
   PixSourceResponse response = pixFeed.sendRegistration(msg, isValidateOn, auditUser);
//Event Option 3: ADT-05 Preadmit Inpatient
PixSourceResponse response = pixFeed.sendPreAdmission(msg, isValidateOn, auditUser);

//Event Option 4: ADT-08 Update Patient
PixSourceResponse response = pixFeed.sendUpdate(msg, isValidateOn, auditUser);

//Event Option 5: ADT-40 Merge Patient
PixSourceResponse response = pixFeed.sendMerge(msg, isValidateOn, auditUser);

Read the response message:

1. Read response

    //HL7v2 message object
    msg.getElement("MSA-1").getAsString(); //message AckCode

    //PixSourceResponse object
    response.getResponseAckCode(isExpandCodeToString);
    response.getControlId();
    response.getErrorCodeAndLocation();
4. Security

4.1 Node Authentication

Transport Layer Security Protocol (TLS) is supported by creating a secure MLLP connection. Information required to instantiate a secure connection to one of the IBM Dallas Servers is available in the sample code configuration file. For more information and use terms on the IBM Dallas Servers, see


4.2 Auditing

Auditing to an Audit Record Repository is automatically enabled through the ATNA Agent. The Patient Identity Source automatically generates the following audit messages:

- EventID 110100 - Actor Start audit message (EventTypeCode 110120)
- EventID 110106 - Export audit message
- EventID 110100 - Actor Stop audit message (EventTypeCode 110121)

Auditing is no longer enabled/disabled with the doAudit boolean variable within the Patient Identity Source client. To disable all auditing, use the ATNA Agent.

    AtnaAgentFactory.getAtnaAgent().setDoAudit(false);
5. Configuration

There are two types of configuration in this release.

5.1 Conformance Profile

Create message default field values, such as message header fields, can now be read from the conformance profile field ConstantValue attribute. This is now supported at all levels: field, component, and sub-component.

Field example:

```
<Field Name="MSH-1 Field Separator" Usage="R" Min="1" Max="1" Datatype="ST" Length="1" ItemNo="00001" ConstantValue="|"></Field>
```

Component example (in this case only the namespaceId is defaulted):

```
<Field Name="MSH-3 Sending Application" Usage="R" Min="0" Max="1" Datatype="HD" Length="227" Table="0361" ItemNo="00003">
  <Component Name="MSH-3-1 sending application: namespace ID" Usage="R" Datatype="IS" ConstantValue="OHFConsumer1"></Component>
  <Component Name="MSH-3-2 sending application: universal ID" Usage="O" Datatype="ST"></Component>
  <Component Name="MSH-3-3 sending application: universal ID type" Usage="O" Datatype="ID"></Component>
</Field>
```

Sub-component example (specifies a limit of 5 records):

```
<Field Name="RCP-2 Quantity Limited Request" Usage="O" Min="0" Max="1" Datatype="CQ" Length="10" Table="0126" ItemNo="00031">
  <SubComponent Name="RCP-2-1 quantity limited request: quantity" Usage="O" Datatype="NM" ConstantValue="5"></SubComponent>
  <SubComponent Name="RCP-2-2 quantity limited request: units: identifier" Usage="O" Datatype="ST" ConstantValue="RD"></SubComponent>
  <SubComponent Name="RCP-2-2 quantity limited request: units: text" Usage="O" Datatype="ST"></SubComponent>
  <SubComponent Name="RCP-2-2 quantity limited request: units: name of coding system" Usage="O" Datatype="ID"></SubComponent>
  <SubComponent Name="RCP-2-2 quantity limited request: units: alternate identifier" Usage="O" Datatype="ST"></SubComponent>
  <SubComponent Name="RCP-2-2 quantity limited request: units: alternate text" Usage="O" Datatype="ST"></SubComponent>
</Field>
```
5.2 Test Configuration

The files in src_tests now use a TestConfiguration.java file for extracting the various file locations and MLLP connection parameters. Update this file with your settings before running the sample code. Here are the fields that are configured in this file:

```java
//basics
public static final String DATA_PATH
public static final String LOG4J_PATH

//HL7PixQuery - run from file
public static final String HL7FILE_PATH

//Conformance profile for second level HL7 verification and defaults
public static final String CPROFILE_PATH

//MLLP Connectivity:
//Default IBM Dallas IHII Server - more connection info available at:
public static URI MLLP_URI
public static URI MLLPS_URI

//TLS: Secure connection parameters
public static final String MLLP_KEYSTORE_NAME
public static final String MLLP_KEYSTORE_PASSWORD
public static final String MLLP_TRUSTSTORE_NAME
public static final String MLLP_TRUSTSTORE_PASSWORD
```
6. Debugging Recommendations

Log statements have been entered throughout the Patient Identity Source plugin source code for assistance in monitoring the progress of the running client. To enable logging, there is a Log4j configuration.

An example log4j configuration is in the file/resources/conf/pixsource_log4j.xml. The default configuration writes to a log file in the folder /resources/log.
7. IHE Connectathon MESA Tests

For current information, please refer to the wiki:

7.1 Plugin Testing

The OHF Patient Identity Source plugin completed testing with the following junits and test scripts.

org.eclipse.ohf.ihe.pix.source > src_tests > org.eclipse.ohf.ihe.pix.source.test.mesa >

MESA10512Test.java
- Test10512a – PIX Patient Feed: A04 Test A
- Test10512b – PIX Patient Feed: A04 Test B
- Test10512c – PIX Patient Feed: A04 Test C

MESA2007.txt
Sample script for starting the mesa server and running all tests.

7.2 Bridge Testing

The OHF Bridge completed testing with the following junits and test scripts.

org.eclipse.ohf.bridge.ws > src_tests > org.eclipse.ohf.bridge.ws.tests.mesa >

TestMESA10512a.java
- Test10512a – PIX Patient Feed: A04 Test A

TestMESA10512b.java
- Test10512b – PIX Patient Feed: A04 Test B

TestMESA10512c.java
- Test10512c – PIX Patient Feed: A04 Test C

org.eclipse.ohf.ihe.pix.source > src_tests > org.eclipse.ohf.ihe.pix.source.test.mesa >

MESA2007.txt
Sample script for starting the mesa server and running all tests.
8. IHE Connectathon Tests

8.1 Plugin Testing

The OHF Patient Identity Source plugin completed testing with the following junits.

org.eclipse.ohf.ihe.pix.source > src_tests > org.eclipse.ohf.ihe.pix.source.test.connectathon >

<table>
<thead>
<tr>
<th>Class Name</th>
<th>Test Cases</th>
</tr>
</thead>
<tbody>
<tr>
<td>PIXConnectathonTest.java</td>
<td>2.1 PIX_Seed_Mgr</td>
</tr>
<tr>
<td></td>
<td>2.2 PIX_FEED</td>
</tr>
<tr>
<td>ConnectathonPDQLoadTest.java</td>
<td>2.1 PDQ_Load</td>
</tr>
</tbody>
</table>

The initial patient load for PDQ requires use of the Patient Identity Source plugin.