Eclipse Financial Platform Proposal

Eclipse Banking Day London
February 12, 2009
The Financial Platform Project Proposal

» business focused Open Source Framework

» common infrastructure for interoperable financial projects

» easy integration

» environment for knowledge exchange
Financial Platform

Financial Platform Common
- Business Date and Calendar
- Calculation Tools
- Counterparties & Customer Relationship Management component
- Human Resource Management
- Banking specific UI Framework
- Banking specific Middleware Framework (Authorization, Logging, Privileges)
- Standards (Vocabulary & Definitions, Banking Meta-Model) extensible for national Requirements & Legal Business

Financial Platform Credit Management
- Application Management
- Capital Budgeting and Investment Planning
- Analysis and Assessment of Investment Projects
- Balance Sheet Analysis
- Interactive Scenario Analysis
- Forecast Calculation
- Asset Management
- Collateral Management
- Approval Procedures
- Risk Management
- Activity Management
- Workflow Support
- Soft Facts Management
- Syndication Management
- Financial Reporting
- Product & Account Toolbox

Financial Platform [Your Project]

© all rights reserved by Weigle Wilczek GmbH and knowis AG, 2009
Why should You join?

» Collaborative development of common functionality
  » Saves lot’s of money
  » Allows to focus your engineering talents

» Open platform, that means...
  » Freely available (friendly license)
  » No vendor lock-in
  » Adaptable to your needs
  » You can influence the direction, e. g. by joining the Banking Industry Working Group

» Model for “distributed innovation”
Additional Information

» Project proposal: www.eclipse.org/proposals/financial-platform

» Contact

Weigle Wilczek GmbH
Dr. Jörn Weigle
www.weiglewilczek.com
info@weiglewilczek.com
T (+49) 711 45 99 98 0

knowis AG
Gerald Gaßner
www.knowis.de
info@knowis.de
T (+49) 941 409 249 0